



Length of Road



41,817 km of National Roads
54,557 km Provincial Road
446,787 km District/City Roads

Road to Area Ratio



Province DKI Jakarta

9,77



Province

Papua **0,06**North Kalimantan

Source: BPS, 2022

TOLL ROAD



2.816 Kilometers in 2024



23 Sections
Under construction in 2024



Rp222,59
Trilion in 2022



73 Tolls in Operation

Toll Road Business Entity (TRBE) is a legal entity engaged in toll road concession. Toll road concession is an activity that includes funding, technical planning, construction implementation, operation, and/or maintenance of toll roads carried out by the Government and / or Business Entities. Currently TRBE in Indonesia amounts to 59 companies, consisting of BUMN and private companies.

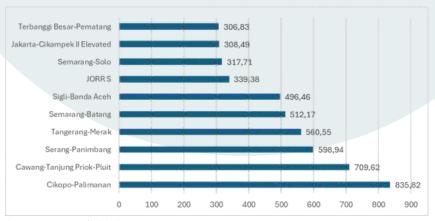


Source: BPJT PUPR, 2024



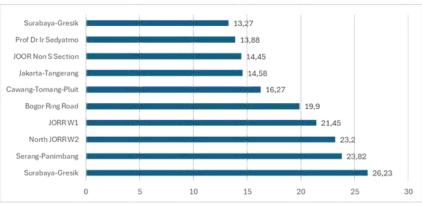
TOLL ROAD

10 Toll Road Sections Highest Revenue (IDR Billion)



Source: BPJT Book, 2022

10 Toll Road Sections Highest Revenue per KM (IDR Billion)



Source: BPJT Book, 2022

REVENUE



IDR 17.47 Trillion

as of June 2021

In the term of revenue, the TRBE recorded a revenue of IDR 17.47 Trillions. From the data of 79 toll road segments, 52 TBREs were able to record a profit of IDR 4.91 Trillion. Meanwhile, 17 sections still recorded losses that reached IDR 989,32 billion if combined. The TRBE that recorded losses were all new TRBEs that were either not yet operational or had been operating for the less than 10 years. Nonetheless, there were some sections that had only beed operating for than 5 years than manage to perform well record profits. The Batang - Semarang section was able to obtain a profit of IDR 512 Billion.

Source: BPJT Book, 2022

Trans Java toll rates per March 2024:

- 1. Jakarta Merak IDR 72,000 (via Inner City Toll Road)
- 2. Jakarta Cirebon IDR 159,500 (via Palimanan Kanci)
- 3. Jakarta Pejagan IDR 191,000 (via Kanci Pejagan)
- 4. Jakarta Semarang IDR 427,000 (via Semarang ABC)
- 5. Jakarta Jogja IDR 507,000 (via Semarang Solo exit Boyolali)
- 6. Jakarta Solo IDR 524,000 (via Solo Ngawi exit Solo/Ngemplak toll road)
- 7. Jakarta Surabaya IDR 834,000 (via Surabaya Mojokerto exit Mojokerto)
- 8. Jakarta East Probolinggo IDR 943,000 (via Pasuruan Probolinggo exit Gending toll road)

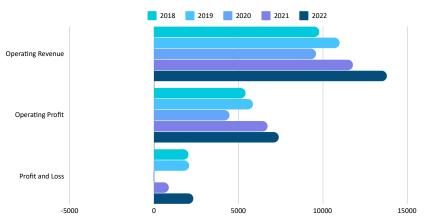




Source: BPJT, 2024



BPJT Profit and Loss (Billion Rupiah)



Source: Kadv Research , 2024

BPJT's operating revenue in 2022 reached Rp 13,783 billion, an increase of 17.04% (yoy). Meanwhile, the company's profit and loss in 2022 reached Rp 2,324 billion, an increase of 166% from the previous year which only reached Rp 671 billion.



166%

Jasa Marga Profit and Loss (Million Rupiah)



Source: Kadv Research , 2024

Jasa Marga is the first and largest toll road developer and operator in Indonesia with a market share of 48% for the length of commercial toll roads that has been operation (±1,260 KM). Jasa Marga currently manages 35 toll road concessions with a total road length of 1,726 Km.

Jasa Marga's revenue received from toll revenues and other businesses in 2023 reached IDR 15,565,982 or an **increase of 12.94%** (yoy). Meanwhile, the operating profit generated by the company reached IDR 11,318,320 billion or increased by 53.31% (yoy) in 2023.